

Peter J. Kuhn (USB #3820)  
**UNITED STATES DEPARTMENT OF JUSTICE**  
Office of the United States Trustee  
405 South Main Street, Suite 300  
Ken Garff Building  
Salt Lake City, Utah 84111  
Telephone: (801) 524-5734  
Facsimile: (801) 524-5628  
Email: [Peter.J.Kuhn@usdoj.gov](mailto:Peter.J.Kuhn@usdoj.gov)

Attorney for Patrick S. Layng, United States Trustee

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH  
CENTRAL DIVISION**

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In re:

**M SPACE HOLDINGS, LLC,**

Debtor.

**Bankruptcy Case No. 16-24384 JTM**

(Chapter 11)

Judge Joel T. Marker

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**APPOINTMENT OF UNSECURED  
CREDITORS' COMMITTEE**

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The following Unsecured Creditors are appointed as the Unsecured Creditors' Committee  
in the case of: **M Space Holdings, LLC,**

1. Bennett Truck Transport, LLC – Chairperson  
c/o Grant Brooker (General Counsel)  
1001 Industrial Parkway  
McDonough, GA 30253  
Telephone: (770) 957-1866 ext. 7779  
Facsimile: (770) 957-7634  
Email: [legal@bennettig.com](mailto:legal@bennettig.com)

2. Hi-Tek Sound & Signal, Inc.  
c/o Bob Gonzales  
P.O Box 1104  
Kemah, TX 77565  
Telephone: (832) 731-4000  
Facsimile: (281) 464-3714  
E-mail: [bobg@hitek84.com](mailto:bobg@hitek84.com)

Attorneys for Hi-Tek Sound & Signal, Inc.:  
Ronald C. Campana, Esq.  
6363 Woodway Dr., Suite 725  
Houston, TX 77057  
Telephone: (713) 783-4120  
Facsimile: (713) 783-8812  
Email: [roncampana@gmail.com](mailto:roncampana@gmail.com)

Kerry Brown, Esq.  
Brown IP Law LC  
PO Box 446  
Draper, UT 84020  
Telephone: (801) 938-2790  
Facsimile: (801) 931-2268  
Email: [kerry@browniplaw.com](mailto:kerry@browniplaw.com)

3. Titan Modular Systems, Inc.  
c/o Drew Adams  
162 Industrial Drive  
Alma, GA 31510  
Telephone: (912) 632-3344  
Facsimile: (912) 632-3345  
Email: [drew@titanmod.com](mailto:drew@titanmod.com)

4. Specialized Structures, Inc.  
c/o Sammy Watson  
1299 Thompson Drive  
Douglas, GA 31534  
Telephone: (912) 384-7565  
Facsimile: (912) 384-4943  
Email: [sammywatson012@gmail.com](mailto:sammywatson012@gmail.com)

Attorney for Specialized Structures, Inc.:  
Robert Porter, Esq.  
Cottingham & Porter, P.C.  
319 E. Ashley Street  
Douglas, GA 31533  
Telephone: (912) 384-1616  
Facsimile: (912) 384-1775  
Email: [bobporter@cottinghamandporter.com](mailto:bobporter@cottinghamandporter.com)

5. First String Space, Inc.  
c/o Jonathan Wright  
892 Railroad Avenue East  
Pearson, GA 31642  
Telephone: (912) 422-6455  
Facsimile: (912) 422-6466  
Email: [jonathan@firststringspace.com](mailto:jonathan@firststringspace.com)

Attorney for First String Space, Inc.:  
Julee Brooke Lewis, Esq.  
211 N. Peterson Ave.  
Douglas, GA 31533  
Telephone: (912) 384-0315  
Facsimile: (912) 384-0415  
Email: [jblewislaw@live.com](mailto:jblewislaw@live.com)

6. Eklipe Resources, LLC  
c/o Dave C. Weston  
PO Box 303  
Fairview, MT 59221  
Telephone: (435) 757-7009  
Facsimile: (406) 794-0559  
Email: [dave@eklipseresources.com](mailto:dave@eklipseresources.com)

7. Amtex-NMS Holdings, Inc.  
d/b/a Southeast Modular Manufacturing  
c/o James Ginas  
2500 Industrial Street  
Leesburg, FL 34748  
Telephone: (352) 728-2930  
Facsimile: (352) 728-3093  
Email: [jginas@southeastmodular.com](mailto:jginas@southeastmodular.com)

8. Whitley East, LLC and Whitley Evergreen, Inc.  
c/o Drew Welborn (General Counsel)  
201 West First Street  
P.O. Box 496  
South Whitley, IN 46787  
Telephone: (260) 723-5131  
Facsimile: (260) 723-6949  
Email: [drew@whitleyman.com](mailto:drew@whitleyman.com)

DATED: June 1, 2016

Respectfully submitted,

/s/

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Peter J. Kuhn  
Attorney for Patrick S. Layng,  
United States Trustee

**CERTIFICATE OF MAILING**

I HEREBY CERTIFY that, on June 1, 2016, I caused a true and correct copy of the foregoing **APPOINTMENT OF UNSECURED CREDITORS' COMMITTEE** to be electronically filed with the Court using the CM/ECF system, which sent notification to all parties of interest participating in the CM/ECF System as noted below:

- Mona Lyman  
Burton [mburton@hollandhart.com](mailto:mburton@hollandhart.com), [ckelly@hollandhart.com](mailto:ckelly@hollandhart.com), [intaketeam@hollandhart.com](mailto:intaketeam@hollandhart.com), [slclitdocket@hollandhart.com](mailto:slclitdocket@hollandhart.com)
- Mark R.  
Gaylord [gaylord@ballardspahr.com](mailto:gaylord@ballardspahr.com), [elliottm@ballardspahr.com](mailto:elliottm@ballardspahr.com), [satlakedocketclerk@ballardspahr.com](mailto:satlakedocketclerk@ballardspahr.com)
- Tyler M.  
Hawkins [hawkinst@ballardspahr.com](mailto:hawkinst@ballardspahr.com), [satlakedocketclerk@ballardspahr.com](mailto:satlakedocketclerk@ballardspahr.com), [lawson@ballardspahr.com](mailto:lawson@ballardspahr.com)
- Sherilyn A.  
Olsen [solsen@hollandhart.com](mailto:solsen@hollandhart.com), [slclitdocket@hollandhart.com](mailto:slclitdocket@hollandhart.com), [intaketeam@hollandhart.com](mailto:intaketeam@hollandhart.com), [ckelly@hollandhart.com](mailto:ckelly@hollandhart.com)
- Ellen E.  
Ostrow [eeostrow@hollandhart.com](mailto:eeostrow@hollandhart.com), [mkthurgood@hollandhart.com](mailto:mkthurgood@hollandhart.com), [intaketeam@hollandhart.com](mailto:intaketeam@hollandhart.com)
- Jon A. Stenquist [jas@moffatt.com](mailto:jas@moffatt.com), [kad@moffatt.com](mailto:kad@moffatt.com), [mrs@moffatt.com](mailto:mrs@moffatt.com)

Further, I certify that I caused copies of the **APPOINTMENT** to be forwarded via U.S. Mail, first class, postage prepaid and properly addressed to all persons as listed on the appointment and to the following:

M Space Holdings, LLC  
629 Parkway Drive  
Suite A  
Park City, UT 84098

Randall A. Peterman  
Moffatt Thomas  
101 S Capitol Blvd, 10th Floor  
P.O. Box 829  
Boise, ID 83702

\_\_\_\_\_/s/  
Peter J. Kuhn